CFO & **More**

Senior Business Partner – Part time (0.6 FTE)

Job description

- Working directly under the principal as the lead contact for clients where you will fulfil the functions traditionally carried out by a CFO:
  - Attending and presenting financial performance at client Board / finance committee meetings
  - Supporting provision of MI to risk committees, including attending at meetings where required
  - Creating and reviewing MI, including for non-financial business areas where required, ensuring accuracy of all information prior to distribution
  - Creation and maintenance of clients' budgets and forecasts
  - Supporting all aspects of M&A activity
  - Supporting client projects including restructuring, systems implementation and other initiatives
  - Design and implementation of reporting improvements
  - Liaising with client senior executives, including responding to ad-hoc requests and communications
  - Ensuring timely completion of clients' VAT and other statutory returns
  - Supporting clients' year-end and audit, including review of statutory accounts prepared by external accountants
  - Ensuring robust policies, processes and systems are in place to ensure clients' compliance with statutory obligations and minimise fraud risk.
  - Overseeing and signing off client activity undertaken by junior team members
- Support new business development activity
- Training and mentoring team members

Attributes

We are looking for a qualified CIMA or other chartered accountant with the following attributes:

- Flexible, enthusiastic and driven
- Ability to confidently work independently to find solutions to clients' individual requirements
- Excellent interpersonal skills
- Excellent Excel skills
- Exceptional presentational skills including slides, reports, dashboards, monthly accounts, budgets, forecasts and business plans
- Experience in building budgets / forecasts and business plans
- Ability to confidently present to and communicate with Board
- Strong understanding of risk management
- Financial Services experience an advantage
- M&A experience an advantage but not essential
- Knowledge of accounting systems. Specifically Sun Accounting and Xero preferred but not essential
- Familiarity with non-finance areas including HR and Change would be advantageous
- Likes to work with people and be part of a team
- Willingness to travel to clients' sites as required
- Desire to be part of a growing business and share in its success and growth

PTO

What we offer

- The chance to be a senior player in a successful, dynamic and ambitious team within a business providing first class service across a range of clients with a variety of needs
- Client ownership – becoming part of our clients' businesses and the principal contact with dedicated clients, including engagement at Board level where appropriate
- For exceptional performers, opportunity to become an Associate Director and help leading the strategy of the firm

Package

- £X TBA dependent on experience
- Salary sacrifice Pension (up to 6% matching contributions)
- 25 days annual leave pro rata plus bank holidays, with the option to buy or sell up to 5 additional days per year
- Bonuses dependant on individual performance (including revenue generation from assigned clients) and the firm's overall performance
- Hybrid working structure
- Cycle to work salary sacrifice scheme

Please send your CV along with a cover letter to rebecca.watson@cfoandmore.com

CFO & **More**

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We are an accredited ICAS firm and our team includes members of both ICAS and CIMA.

ICAS